



Brexit, Belfast and the City Region

Dr Eoin Magennis

Senior Economist: UUEPC

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Steady recovery and positive momentum in the city's economy...



Source: DETI Census of Employment & UUEPC



Driven by the city's performance in inward investment, the knowledge economy and some entrepreneurship measures

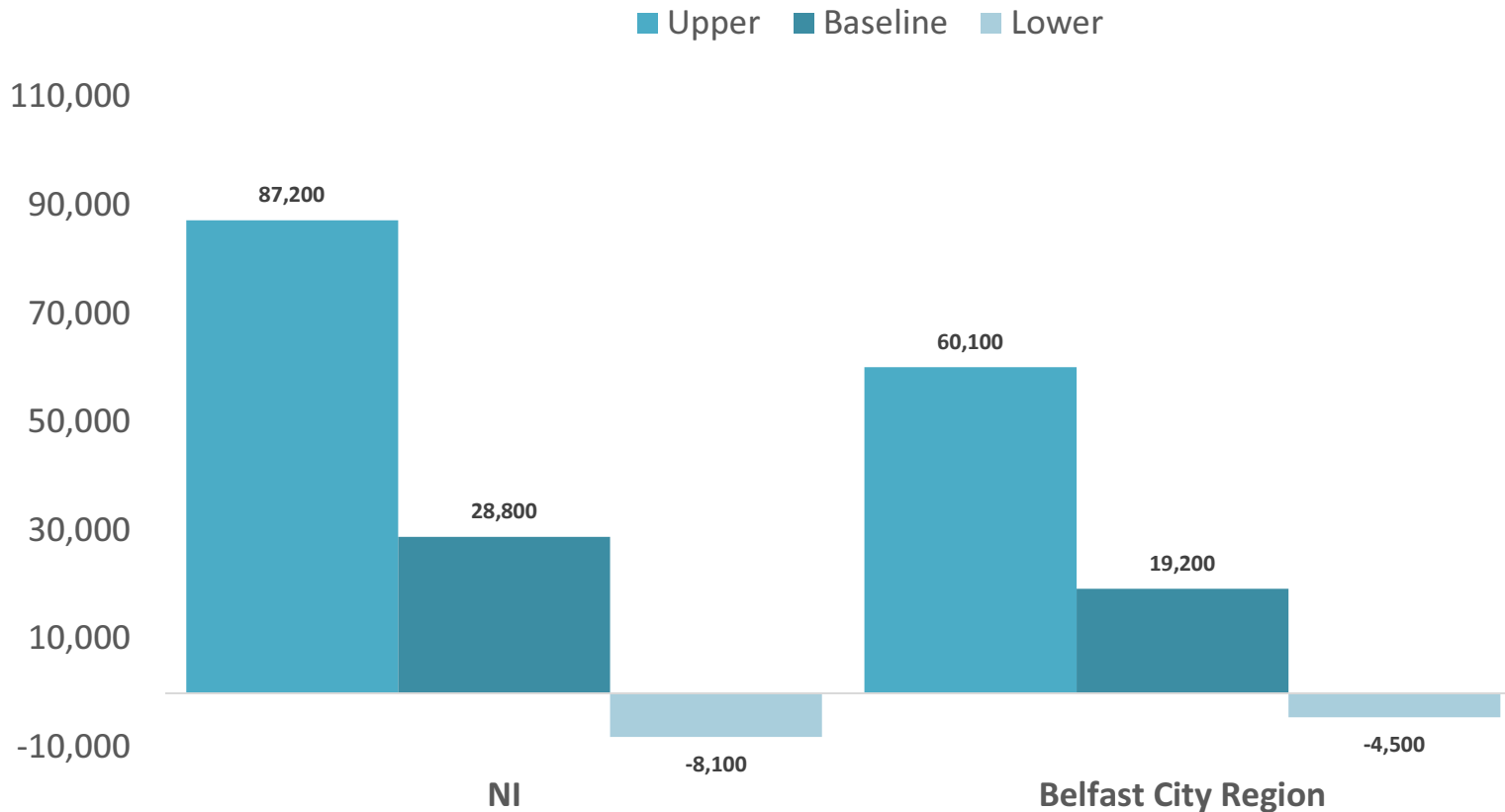
'Brexit': Areas for consideration for Belfast and the City Region



Employment outlook in light of Brexit

Uncertainty is reflected in the different scenarios

NI and Belfast City Region Net Employment Change: Baseline; Upper & Lower Scenarios, 2016-2026



Employment outlook within the City Region

Belfast City is the driver of growth under all scenarios

